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Zijin Mining Group Co., Ltd.*

紫金礦業集團股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 2899)

THIRD QUARTERLY REPORT 2009

The board of directors (the "Board of Directors") of Zijin Mining Group Co., Ltd.* (the "Company") announces the unaudited results (the "Third Quarterly Report") of the Company and its subsidiaries (collectively the "Group") for the nine months ended 30 September 2009, which have been prepared in accordance with the People's Republic of China (the "PRC") Accounting Rules and Standards. This announcement is made in accordance with Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

This report is written in both Chinese and English. In the case of any discrepancies the Chinese version of this report shall prevail over its English version.

As at the date of this announcement, the Board of Directors of the Company comprises Messrs. Chen Jinghe (Chairman), Liu Xiaochu, Luo Yingnan, Lan Fusheng, Huang Xiaodong, and Zou Laichang as executive directors, Mr. Peng Jiaqing as non-executive director, and Messrs. Chen Yuchuan, Su Congfu, Lin Yongjing, and Loong Ping Kwan as independent non-executive directors.

By Order of the Board of Directors
Zijin Mining Group Co., Ltd.*
Chen Jinghe
Chairman

28 October 2009 Fujian, the PRC

** The Company's English name is for identification purpose only*

Zijin Mining Group Co., Ltd.*

Third Quarterly Report 2009

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1 Important Notice

1.1 The board of directors, supervisory committee, and the directors, supervisors and senior management of the Company confirm that there are no false representations or misleading statements contained in or material omissions from this report, and jointly and severally accept responsibility for the truthfulness, accuracy and completeness of the contents contained herein.

1.2 The name(s) of director(s) who was not able to attend the board meeting should be individually disclosed:

Absentee's directorship	Name of director(s)	Reason(s) of absence
Independent non-executive director	Loong Ping Kwan	Mr. Loong has broken his elbow and was unable to attend the meeting personally. He has authorized Mr. Lin Yongjing (independent non-executive director) to attend the meeting and vote.

1.3 The third quarterly financial report of the Company was unaudited.

1.4 Mr. Chen Jinghe, person-in-charge of the Company, Mr. Zhou Zhengyuan, the person-in-charge of accounting affairs of the Company, and Mr. Chen Hong, the head of the accounting department (accounting chief of the Company), hereby warrant that the financial statements contained in this quarterly report are true and complete.

1.5 This report was considered and approved by the eighteenth meeting of the third term of board of directors.

2 Company's General Information**2.1 Major accounting data and financial indicators**

Unit: RMB

	As at the end of the reporting period	As at the end of last year	Changes as at the end of the reporting period as compared with the end of last year (%)
Total assets (RMB'000)	28,802,999.55	26,217,550.13	9.86
Equity holders' interests (or shareholders' interests)(RMB'000)	17,716,195.01	16,134,387.64	9.80
Net assets per share attributable to the shareholders of the listed company (RMB)	1.218	1.110	9.73
	From the beginning of the year to the end of the reporting period (January to September)		Changes as compared with the same period last year (%)
Net cash flow generated from operating activities (RMB'000)	3,167,757.89		27.5
Net cash flow per share generated from operating activities (RMB)	0.218		27.5
	Reporting period (July to September)	From the beginning of the year to the end of reporting period (January to September)	Changes for the reporting period as compared with the same period last year (%)
Net profit attributable to the shareholders of the listed company (RMB'000)	957,958.61	2,890,649.22	15.1
Basic earnings per share (RMB)	0.066	0.199	15.79
Basic earnings per share before extraordinary profit and loss (RMB)	-	0.190	-
Diluted earnings per share (RMB)	0.066	0.199	15.79
Fully diluted return on net assets (%)	5.41	16.32	increased by 0.08%
Fully diluted return on net assets before deduction of extraordinary profit and loss	4.92	15.60	decreased by 0.59%

Note:

- (1) The face value of the Company's share is RMB 0.1 each.
 (2) The Company's net profit attributable to the shareholders of the listed company for this reporting period (Jan – Sept 2009) increased by 12.27% over the same period last year.

Deduction of extraordinary items and amount

Extraordinary items	Amount from the beginning of the year to the end of the reporting period (January to September)
Profit / (loss) from the disposal of non-current assets	116,999,394
Government grant recognised in the period, excluding grant that were recognised according to the regulations of the national policies, and closely related to the ordinary business of the Company, either under the government's unified standard of grant or continuous regular grant programme under the government's policy	24,073,182
Except for the hedging business that related to the ordinary business of the Company, the fair value gains or losses on held-for-trading financial assets and liabilities and investment income from disposing held-for-trading financial assets and liabilities and available for sales financial assets	73,187,742
Donations	-84,097,640
Net income from equity interests disposal	38,669,545
Other non-operating income and expense other than above-mentioned items	-1,798,611
Minority interest effect of extraordinary items	-36,971,566
Income tax effect of extraordinary items	-2,851,781
Total	127,210,265

2.2 Total number of shareholders and top ten holders of shares not subject to trading moratorium at the end of the reporting period

Unit: share

Total number of shareholders at the end of the reporting period (No. of shareholders)		950,938
Shareholdings of top ten holders of shares not subject to trading moratorium		
Name of shareholders (Full name)	Number of tradable shares not subject to trading moratorium held as at the end of the reporting period	Class of shares
HKSCC Nominees Limited	3,985,293,466	Shares listed overseas (H Shares)
Xinhuadu Industrial Group Co., Ltd.	1,729,000,000	RMB Ordinary shares (A Shares)
Xiamen Hengxing Group Co., Ltd.	350,089,495	RMB Ordinary shares (A Shares)
Shanghang County Jinshan Trading Co., Ltd.	170,830,000	RMB Ordinary shares (A Shares)
Chen Jinghe	87,000,000	RMB Ordinary shares (A Shares)
China Construction Bank – Yinhua Core Value Equity Fund 中國建設銀行－銀華核心價值優選股票型證券投資 基金	57,985,492	RMB Ordinary shares (A Shares)
Industrial and Commercial Bank of China – Lion Balance Equity Fund 中國工商銀行－諾安平衡證券投資基金	34,482,057	RMB Ordinary shares (A Shares)
Fujian Minxi Geologist	30,616,770	RMB Ordinary shares (A Shares)
Bank of Communications - E Fund SSE50 Index Enhance Fund 交通銀行－易方達 50 指數證券投資基金	29,999,793	RMB Ordinary shares (A Shares)
China Minsheng Banking Corp. Ltd. - Huashang Leading Enterprise Mixed Equity Fund 中國民生銀行股份有限公司－華商領先企業混合型 證券投資基金	29,000,000	RMB Ordinary shares (A Shares)

3 Significant Events

3.1 Significant changes of the principal items in the financial statements and financial indicators and reasons thereof

Applicable Not applicable

3.1.1 Operation results

For the period ended 30 September 2009, the Group's turnover was RMB14,758,400,000 (nine months ended 30 September 2008: RMB13,076,000,000), representing an increase of 12.87% over the corresponding period last year.

The table below sets out details of sales of products for the nine months ended 30 September 2009 and 30 September 2008 respectively:

Project	Jan - Sept 2009				Jan - Sept 2008					
	Unit price (tax excluded)		Sales volume	Amount	Unit price (tax excluded)		Sales volume	Amount		
	RMB			RMB'000	RMB			RMB'000		
Mine-produced gold bullion	205.46	/g	18,662.89	kg	3,834,519	203.57	/g	16,563.92	kg	3,371,875
Mine-produced gold concentrates	178.43	/g	4,451.65	kg	794,295	185.45	/g	2,361.81	kg	437,994
Processed gold	206.77	/g	31,923.52	kg	6,600,900	204.13	/g	21,378.41	kg	4,364,062
Copper concentrates	27,090.96	/t	49,641.29	t	1,344,830	47,938.97	/t	32,885.85	t	1,576,514
Mine-produced copper cathodes	33,975.19	/t	9,157.91	t	311,142	53,474.96	/t	7,428.61	t	397,245
Zinc bullion	10,914.38	/t	72,360.34	t	789,768	14,607.94	/t	80,578.32	t	1,177,084
Zinc concentrates	5,886.59	/t	24,101.60	t	141,876	8,076.27	/t	26,013.50	t	210,092
Iron concentrates	462.09	/t	779,737.76	t	360,307	1,132.64	/t	688,959.48	t	780,341
Others					1,160,030					1,367,386
Less: internal sales					-579,267					-606,593
Total					14,758,400					13,076,000

Note:

(1) Sales under Others includes sales income of RMB137,385,000 from silver products, RMB22,002,000 from sulfur products, RMB274,734,000 from copper belts, RMB144,361,000 from copper pipes, and RMB88,332,000 from tungsten products.

(2) The sales of each product in 2009 included the Group's internal sales volume.

The Group's turnover for the first three quarters of 2009 increased by 12.87% over the same period in 2008, which was mainly attributable to: 1. the increase in production leading to the increase in sales accordingly (a) the increase in sales of processed gold by 49.33% over the same period last year (b) the increase in sales of the mine-produced gold in Zijinshan Gold Mine, Hunchun Zijin, and Luoning Huatai, (c) the increase of production in Qinghai Deerni Copper Mine, Xinjiang Ashele Copper Mine and the sales volume of copper concentrates increased by 50.95% over the same period last year, 2. the price of gold products rose slightly over the same period last year and gold had a larger share of total sales (about 76.09%) which led to a growth in the sales revenue.

During the reporting period, except for the gold products there was a substantial drop of selling price of other mineral products, which resulted in the reduction of sales income of about RMB2.039 billion when compared with the same period last year.

3.1.2 Analysis of gross profit and gross profit margin

The Group is mainly engaged in development of mines. The costs of sales mainly consist of mining cost, processing cost, and refining, transportation, raw materials consumption, salaries and depreciation on fixed assets employed for production.

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The table below sets out details of the gross profit margin for the periods ended 30 September 2008 and 30 September 2009.

Product	Production volume				Unit selling cost (RMB)				Gross profit margin (%)	
	Jan - Sept 2009		Jan-Sept 2008		Jan - Sept 2009		Jan - Sept 2008		Jan - Sept 2009	
Mine-produced gold bullion	18,078	kg	18,180	kg	58.43	/g	66.64	/g	71.56	67.26
Mine-produced gold concentrates	4,604	kg	2,554	kg	87.96	/g	94.36	/g	50.70	49.12
Processed gold	31,854	kg	21,591	kg	205.19	/g	203.63	/g	0.77	0.24
Copper concentrates	51,094	t	34,945	t	9,120	/t	11,251	/t	66.34	76.53
Mine-produced copper cathodes	9,019	t	7,694	t	14,751	/t	14,249	/t	56.58	73.35
Zinc bullion	75,648	t	82,002	t	9,090	/t	13,819	/t	16.72	5.40
Zinc concentrates	23,818	t	26,608	t	2,490	/t	3,602	/t	57.70	55.39
Iron concentrates	841,676	t	796,733	t	184	/t	201	/t	60.22	82.28
Others									47.88	57.70
Total (consolidated)									33.71	40.17
Excluding refined products									69.27	72.62

Note: Internal sales has not been eliminated in the above product figures.

The Group's overall gross profit margin was 33.71%, representing a decrease of 6.46% when compared with the same period last year. In the reporting period, although the cost of sales of the mineral products recorded a large decrease, the prices of metals such as copper, zinc, and iron recorded a substantial drop over the same period last year, and the increase of sales in low profit margin processed gold over the same period last year diluted the overall profit margin.

The overall gross profit (excluding refined products) was 69.27%, representing a decrease of 3.35% when compared with the same period last year.

3.1.3 Administrative Expenses Analysis

Item	Jan-Sept 2009 (RMB)	Jan-Sept 2008 (RMB)	Changes as compared with the same period last year (RMB)	Changes as compared with the same period last year (%)
Administrative Expenses	578,021,628	655,811,441	-77,789,813	-11.86%

The Administrative Expenses decreased by 11.86% for the first three quarters over the same period last year. The decrease was mainly attributable to the campaign of "Learning from Jinshan, lowering the cost", all subsidiaries was given a target of decrease of expenses at the beginning of the year and they managed strictly control their expenses effectively as planned.

3.1.4 Note for significant changes in balance sheet items

Unit: RMB

Items	Closing balance of the period	Opening balance of the year	Changes as compared with the beginning of the year	Percentage as changes compared with the beginning of the year (%)
Held-for-trading financial assets	146,995,337	29,341,711	117,653,626	400.98
Bills receivables	93,644,725	266,535,973	-172,891,248	-64.87
Advance to suppliers	598,194,481	323,706,147	274,488,334	84.79
Available-for-sale financial assets	102,807,418	63,491,367	39,316,051	61.92
Construction in progress	3,506,260,063	2,500,239,782	1,006,020,281	40.24
Intangible assets	5,529,457,368	4,112,125,201	1,417,332,167	34.47
Goodwill	534,889,795	327,982,407	206,907,388	63.08
Short-term loans	3,587,520,293	2,354,294,814	1,233,225,479	52.38
Trade payables	989,222,134	727,712,876	261,509,258	35.94
Advance from clients	300,124,824	127,380,070	172,744,754	135.61
Dividends payables	9,903,475	89,767,870	-79,864,395	-88.97
Other payables	880,886,786	1,382,674,683	-501,787,897	-36.29
Long-term liabilities due within one year	296,779,017	204,125,391	92,653,626	45.39
Long-term loans	596,416,862	969,368,289	-372,951,427	-38.47
Deferred income	34,963,071	13,989,701	20,973,370	149.92
Project reserve	112,930,442	60,852,672	52,077,770	85.58
Retained profits	6,039,598,801	4,604,213,142	1,435,385,659	31.18

Reasons for the changes in balance sheet items

1. Held-for-trading financial assets: It grew about 400.98% over the end of last year. It was mainly attributable to the increase of contracts for the purpose of hedging and newly purchased RMB25 million bonds.
2. Bills receivables: It decreased by about 64.87% over the end of last year. It was mainly attributable to the Group's collection of bills receivables that matured during the period.
3. Advance to suppliers: It increased by 84.79% over the end of last year. It was mainly attributable to the increase in the amount of prepayment for raw materials of the Group's subsidiary, Bayannaer Zijin's new 100,000 tonnes zinc refinery technological innovation project of RMB120 million prepayments for its preparation of production and the increase of other subsidiaries' prepayments in raw materials.
4. Available-for-sale financial assets: It increased 61.92% over the end of last year. It was mainly attributable to selling of Aquarius Platinum's shares (swapped from formerly Ridge Mining) by Gold Mountains (H.K.) and a rise of fair value in shares of Pinnacle compared with the beginning of the year.
5. Construction in progress: It increased 40.24% over the end of last year. It was mainly attributable to the use of IPO proceeds amounted to approximately RMB315 million (the Company increased RMB275 million and Hunchun Zijin increased RMB40 million) for the specific projects and RMB350 million for Bayannaer Zijin's phase two construction of 100,000 tonnes zinc refinery and expansion and new construction of the Group's others subsidiaries.
6. Intangible assets: It increased 34.47% over the end of last year. It was mainly attributable to the conversion of

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acquisition costs of mining rights or exploration rights obtained by Group's subsidiaries including Malipo Zijin's mining right, Heilongjiang Duobaoshan's mining right, the parent company obtained Wuziqilong's exploration right and other subsidiaries obtained exploration rights.

7. Goodwill: It increased 63.08% over the end of last year. It was mainly attributable to the premium in the Group's 100% acquisition of Sino Trend Hydro Power Investment Limited in the period.
8. Short-term loans: It increased 52.38% over the end of last year. It was mainly attributable to the increase in bank loans in order to cope with the Group's expansion in production scale.
9. Trade payables: It increased 35.94% over the end of last year. It was mainly attributable to the increase in purchase and inventories in order to cope with the Group's expansion in production scale.
10. Advance from clients: it increased 135.61% over the end of last year. It was mainly attributable to the Group's expansion and increase in turnover.
11. Dividends payables: It decreased 88.97% over the end of last year. It was mainly attributable to the payment of dividends by some of the Group's subsidiaries payable in the beginning of the year.
12. Other payables: It decreased 36.29% over the end of last year. It was mainly attributable to the Group's settlement of the equipment or construction cost payable in the beginning of the year and the settlement the payment to social security fund for the decrease in shareholding by holding company in listing on H shares.
13. Long-term liabilities due within one year: It increased 45.39% over the end of last year. It was mainly attributable to the Group's partial long-term liabilities due within one year during the period.
14. Long-term loans: It decreased 38.47% over the end of last year. It was mainly attributable to the repayment of matured long-term loans and some of the long-term loans due within one year during the period.
15. Deferred income: It increased 149.92% over the end of last year. It was mainly attributable to the increased in government subsidies to some Group's subsidiaries' projects.
16. Project reserve: It increased 85.58% over the end of last year. It was mainly attributable to the provision of the safety production fee according to regulations was larger than the actual usage of the year.
17. Retained profits: It increased 31.18% over the end of last year. It was mainly attributable to an increase of the Group's net profit in the period.

Note for the significant changes in major income statement items

Unit: RMB

Items	2009 (January to September)	2008 (January to September)	Changes compared with the same period last year	Percentage changes compared with the same period last year (%)
Finance costs	39,088,678	68,471,304	-29,382,626	-42.91
Loss from impairment of assets	-11,941,237	74,728	-12,015,965	-16,079.60
Gains from changes in fair value	16,294,300	-43,085,986	59,380,286	137.82
Investment income	-53,753,555	114,646,376	-168,399,931	-146.89
Non-operating income	162,334,098	22,599,769	139,734,329	618.30
Minority interests	354,483,070	693,544,190	-339,061,120	-48.89

Reasons for the changes in income statement items

1. Finance costs: It decreased 42.91% over the same period last year. It was mainly attributable to the Group's

decrease in long-term loans and the interest expense decrease with lower interest rate, and increase in the interest income after A share listing.

2. Loss from impairment of assets: It decreased 16,079.60% over the same period last year. It was mainly attributable to a rise in product prices and a write-back of the provision made last year for drop of product prices by the Group's subsidiary Fujian Zijin Copper.
3. Gains from changes in fair value: It increased 137.82% over the same period last year. It was mainly attributable to the favorable economic condition and a rise in the fair value of the stock and the held-for-trading financial assets held by the Group.
4. Investment income: It decreased 146.89% over the same period last year. It was mainly attributable to the Group's loss increase in settlement of hedging contracts.
5. Non-operating income: It increased 618.30% over the same period last year. It was mainly attributable to the disposal of the exploration right of Guizhou Wuchuan Bauxite Mine.
6. Minority interests: It decreased 48.89% over the same period last year. It was mainly attributable to the profit of the non wholly owned subsidiaries such as Ashele Copper, Xinjiang Jinbao and Wulatehouqi Zijin decreased when compared with last year as a result of the decrease in copper and zinc prices.

Note for the significant changes in major items of the cash flow statement

Unit: RMB

Items	2009 (January to September)	2008 (January to September)	Changes compared with the same period last year	Percentage changes compared with the same period last year (%)
Net cash flows from investing activities	-1,890,091,111	-4,749,130,607	2,859,039,496	60.20
Net cash flows from financing activities	-884,314,405	5,709,636,310	-6,593,950,715	-115.49

Reasons for the changes in cash flow statement items

1. Net cash flows from investing activities: It increased 60.20% over the same period last year. It was mainly attributable to the substantial fluctuation of copper and zinc prices, Group's decrease its investing activities, and slowdown of some investing projects for the sake of risk control.
2. Net cash flows from financing activities: It decreased 115.49% over the same period last year. It was mainly attributable to the net cash flows from financing activities was decreased as a result of last year's in-flow of net proceeds from A shares listing.

3.2 Analysis and explanation on the progress of significant events and their impact and resolutions

- Applicable Not applicable

3.3 Performance of undertakings given by the Company, shareholders and the effective controlling person

- Applicable Not applicable

1. The controlling shareholder Minxi Xinghang State-owned Assets Investment Co., Ltd. has undertaken within a period of 36 months from the date of listing (i.e. 25 April 2008) of the A Shares, it will not transfer or nominate any other persons to manage or deal with its A Shares and will not proceed with any re-purchase of such A Shares by the Company.
2. The controlling shareholder Minxi Xinghang State-owned Assets Investment Co., Ltd. ("Minxi Xinghang") has undertaken, during the period of being the controlling shareholder of the Company, Minxi Xinghang and its wholly-owned or controlling enterprise will not engage in those business that is competitive or constitute a competitive threat to the Company's main business or main products within or outside the PRC, including invest, purchase, merge locally or globally or entrust to operate a company, business or other economy association

which main business or product is same or similar to the Company. The Company will have priority to develop new business segment while Minxi Xinghang and other wholly-owned or controlling enterprise will not develop the same business segment.

The above undertakings were being fulfilled, no commitment has been breached.

3.4 Warning in respect of forecast of possible net loss from the beginning of the year to the end of the next reporting period or warning in respect of any significant changes in net profit as compared with that of the corresponding period of previous year and the reasons herefore

Applicable Not applicable

**3.5 Execution of dividend distribution in the reporting period
No dividend distribution has been executive for the reporting period.**

Zijin Mining Group Co., Ltd.*
Legal Representative: Chen Jinghe
29 October 2009

4 Appendix

4.1

Consolidated Balance Sheet

30 September 2009

Prepared by Zijin Mining Group Co., Ltd.*

Unit: RMB (unaudited)

Items	Period end balance	Year beginning balance
Current assets:		
Cash and cash equivalents	4,661,618,664	5,039,491,385
Settlement reserve		
Loans to others		
Held-for-trading financial assets	146,995,337	29,341,711
Bills receivables	93,644,725	266,535,973
Trade receivables	412,313,942	322,131,158
Advance to suppliers	598,194,481	323,706,147
Premiums receivables		
Reinsurance receivables		
Reinsurance policy reserve receivables		
Interest receivables		
Dividends receivables		
Other receivables	384,677,053	382,898,949
Buying back the sale of financial assets		
Inventories	1,855,026,404	1,593,507,693
Non-current assets due within one year		
Other current assets	112,799,499	94,423,248
Total current assets	8,265,270,105	8,052,036,264
Non-current assets:		
Loans and advances		
Available-for-sale financial assets	102,807,418	63,491,367
Held-to-maturity investments		
Long-term receivables		
Long-term equity investments	1,837,647,105	1,726,531,320
Investment properties	54,522,716	57,211,090
Fixed assets	6,013,811,632	5,611,146,690
Construction in progress	3,506,260,063	2,500,239,782
Construction materials	106,045,036	147,918,857
Fixed assets to be disposed of		
Productive biological assets		
Oil and gas assets		
Intangible assets	5,529,457,368	4,112,125,201
Development cost		
Goodwill	534,889,795	327,982,407
Long-term deferred expenses	521,942,569	584,569,671
Deferred income tax assets	73,307,014	71,194,807
Other non-current assets	2,257,038,732	2,963,102,676
Total non-current assets	20,537,729,448	18,165,513,868
Total assets	28,802,999,553	26,217,550,132

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Items	Period end balance	Year beginning balance
Current liabilities:		
Short-term loans	3,587,520,293	2,354,294,814
Loans from central bank		
Deposits taking and deposits in peers		
Borrowed funds		
Financial liabilities held for trading		
Bills payables		
Trade payables	989,222,134	727,712,876
Advance from clients	300,124,824	127,380,070
Funds from disposal of repurchased financial assets		
Handling fee and commission payables		
Accrued payroll and welfare	107,196,076	145,927,552
Tax and levy payables	507,276,574	627,332,229
Interest payables		
Dividends payables	9,903,475	89,767,870
Other payables	880,886,786	1,382,674,683
Reinsurance payables		
Reserve for insurance policies		
Agent brokage fee		
Agent underwriting fee		
Long-term liabilities due within one year	296,779,017	204,125,391
Other current liabilities		
Total current liabilities	6,678,909,179	5,659,215,485
Non-current liabilities:		
Long-term loans	596,416,862	969,368,289
Bond payables		
Long-term payables	206,199,022	264,522,364
Deferred income	34,963,071	13,989,701
Provisions		
Deferred income tax liabilities	139,707,321	131,328,245
Other non-current liabilities		
Total non-current liabilities	977,286,276	1,379,208,599
Total liabilities	7,656,195,455	7,038,424,084
Owners' interests (or shareholders' interests):		
Paid-up (share) capital	1,454,130,910	1,454,130,910
Capital reserves	9,208,232,329	9,118,436,962
Less: reserved shares		
Project reserves	112,930,442	60,852,672
Statutory reserves	999,800,342	999,800,342
General risk reserves		
Retained profits	6,039,598,801	4,604,213,142
Exchange translation differences	-98,497,813	-103,046,388
Equity attributable to the equity holders of the Company	17,716,195,011	16,134,387,640
Minority interests	3,430,609,087	3,044,738,408
Total equity	21,146,804,098	19,179,126,048
Total equity and liabilities	28,802,999,553	26,217,550,132

Company's legal representative:
Mr. Chen Jinghe

Person-in-charge of accounting:
Mr. Zhou Zhengyuan

Head of accounting department:
Mr. Chen Hong

Balance Sheet of the Parent Company
30 September 2009

Prepared by Zijin Mining Group Co., Ltd.*

Unit: RMB (unaudited)

Items	Period end balance	Year beginning balance
Current assets:		
Cash and cash equivalents	2,568,548,694	3,404,513,947
Held-for-trading financial assets	91,493,336	1,288,270
Bills receivables	47,525,129	80,932,581
Trade receivables	184,487,624	72,047,104
Advance to suppliers	63,096,048	52,468,184
Interest receivables		
Dividends receivables		
Other receivables	3,777,219,864	2,365,920,835
Inventories	289,362,336	291,219,581
Non-current assets due within one year		
Other current assets	159,049,169	77,311,280
Total current assets	7,180,782,200	6,345,701,782
Non-current assets:		
Available-for-sale financial assets		
Held-to-maturity investments		
Long-term receivables		
Long-term equity investments	8,821,465,481	7,658,209,454
Investment properties		
Fixed assets	750,260,770	742,162,757
Construction in progress	655,340,640	379,777,929
Construction materials	132,040	2,475,499
Fixed assets to be disposed of	10,116	7,185
Productive biological assets		
Oil and gas assets		
Intangible assets	387,318,153	205,998,010
Development cost		
Goodwill		
Long-term deferred expenses	110,923,447	107,251,806
Deferred income tax assets	16,814,344	5,961,387
Other non-current assets	311,184,399	1,131,215,751
Total non-current assets	11,053,449,390	10,233,059,778
Total assets	18,234,231,590	16,578,761,560

Items	Period end balance	Year beginning balance
Current liabilities:		
Short-term loans	1,033,854,253	
Financial liabilities held for trading		
Bills payables		
Trade payables	193,369,963	150,741,443
Advance from clients	11,720,013	3,848,473
Accrued payroll and welfare	50,600,637	67,218,182
Taxes and levies payables	210,498,627	213,135,565
Interest payables		
Dividends payables		
Other payables	681,468,245	804,399,850
Long-term liabilities due within one year	35,349,017	33,697,252
Other current liabilities		
Total current liabilities	2,216,860,755	1,273,040,765
Non-current liabilities:		
Long-term loans	343,050,000	341,730,000
Bond payables		
Long-term payables	174,855,567	190,281,327
Deferred income	470,000	470,000
Provisions		
Deferred income tax liabilities		
Other non-current liabilities		
Total non-current liabilities	518,375,567	532,481,327
Total liabilities	2,735,236,322	1,805,522,092
Owners' interests (or shareholders' interests):		
Paid-up (share) capital	1,454,130,910	1,454,130,910
Capital reserves	9,663,394,005	9,675,132,508
Less: reserved shares		
Project reserves	6,629,208	9,791,246
Statutory reserves	771,211,839	771,211,840
Retained profits	3,603,629,306	2,862,972,964
Exchange translation differences		
Total equity	15,498,995,268	14,773,239,468
Total equity and liabilities	18,234,231,590	16,578,761,560

Company's legal representative:
Mr. Chen Jinghe

Person-in-charge of accounting:
Mr. Zhou Zhengyuan

Head of accounting department:
Mr. Chen Hong

Consolidated Income Statement

Prepared by Zijin Mining Group Co., Ltd.*

Unit: RMB (unaudited)

Items	Amount for this reporting period (July to September)	Amount for the reporting period last year (July to September)	Amount from the beginning of the year to the end of reporting period (January to September)	Amount from the beginning of last year to the end of the reporting period of last year (January to September)
1. Total Revenue	5,128,811,299	4,609,763,315	14,758,399,604	13,076,000,139
Including: Operating revenue	5,128,811,299	4,609,763,315	14,758,399,604	13,076,000,139
Interest income				
Premium earned				
Fees and commission income				
2. Total operating expenses	3,732,037,349	3,283,494,518	10,812,308,762	8,950,409,194
Including: Cost of sales	3,372,651,756	2,884,218,247	9,784,015,498	7,823,268,845
Interest expenses				
Fees and commission expenses				
Returned premium				
Net Reimbursement paid				
Net amount of provisions on insurance policies drawn				
Bonus paid to insurance policies				
Reinsurance premium				
Sales taxes and levies	63,750,678	69,665,223	171,337,791	175,546,516
Selling expenses	93,644,374	96,224,947	251,786,404	227,236,360
Administrative expenses	190,102,777	234,376,392	578,021,628	655,811,441
Finance costs	23,829,001	-990,291	39,088,678	68,471,304
Loss from impairment of assets	-11,941,237	0	-11,941,237	74,728
Add: Gains from changes in fair value (losses are represented by "-")	22,414,815	-7,190,921	16,294,300	-43,085,986
Investment income (losses are represented by "-")	-80,658,910	23,281,219	-53,753,555	114,646,376
Including: share of profits / (losses) of associates and joint ventures	3,040,262	11,300,729	29,363,470	37,659,510
Exchange gains (losses are represented by "-")				
3. Operating profits (losses are represented by "-")	1,338,529,855	1,342,359,095	3,908,631,587	4,197,151,335
Add: Non-operating income	64,726,871	5,035,196	162,334,098	22,599,769
Less: Non-operating expenses	34,864,802	54,528,892	107,157,773	141,351,456
Including: Net loss from disposal of non-current assets	2,776,999	24,750	5,943,283	5,753,825
4. Total profits (total losses are represented by "-")	1,368,391,924	1,292,865,399	3,963,807,912	4,078,399,648
Less: Income tax	244,501,790	240,483,763	718,675,627	810,138,672
5. Net profits (net losses are represented by "-")	1,123,890,134	1,052,381,636	3,245,132,285	3,268,260,976
Net profit attributable to equity holders of the Company	957,958,606	832,319,127	2,890,649,215	2,574,716,786
Net profit attributable to minority interests	165,931,528	220,062,509	354,483,070	693,544,190
6. Earnings per share:				
(1) Basic earnings per share	0.066	0.057	0.199	0.185
(2) Diluted earnings per share	0.066	0.057	0.199	0.185

Company's legal representative:
Mr. Chen JinghePerson-in-charge of accounting:
Mr. Zhou ZhengyuanHead of accounting department:
Mr. Chen Hong

Income Statement of the Parent Company

Prepared by Zijin Mining Group Co., Ltd.*

Unit: RMB (unaudited)

Items	Amount for this reporting period (July to September)	Amount for the reporting period last year (July to September)	Amount from the beginning of the year to the end of reporting period (January to September)	Amount from the beginning of last year to the end of the reporting period of last year (January to September)
1. Revenue	1,013,365,052	848,863,297	3,462,088,047	2,980,104,824
Less: operating expenses	255,782,063	271,073,112	906,574,618	871,269,636
Sales taxes and levies	29,940,536	28,524,187	80,457,713	80,315,472
Selling expenses	2,394,122	2,456,522	9,715,293	9,984,549
Administrative expenses	60,210,869	83,590,669	199,870,931	250,127,782
Finance costs	3,215,670	-41,569,077	-34,553,315	-48,186,405
Loss from impairment of assets				
Add: Gains from changes in fair value (losses are represented by "-")	18,982,274	10,153,421	-858,974	2,815,543
Investment income (losses are represented by "-")	-79,565,518	202,436,609	286,066,345	495,692,500
Including: share of profits/(losses) of associates and joint venture	3,055,748	14,093,493	4,994,530	38,163,554
2. Operating profits (losses are represented by "-")	601,238,548	717,377,914	2,585,230,178	2,315,101,833
Add: Non-operating income	4,192,981	1,341,834	6,892,614	5,502,123
Less: Non-operating expenses	24,733,112	7,041,810	83,093,898	21,742,311
Including: loss from disposal of non-current assets	381,173	14,996	2,715,123	2,797,336
3. Total profits (total losses are represented by "-")	580,698,417	711,677,938	2,509,028,894	2,298,861,645
Less: Income tax	78,668,501	125,236,532	314,241,641	466,642,956
4. Net profit (net losses are represented by "-")	502,029,916	586,441,406	2,194,787,253	1,832,218,689

Company's legal representative:
Mr. Chen JinghePerson-in-charge of accounting:
Mr. Zhou ZhengyuanHead of accounting department:
Mr. Chen Hong

4.3

Consolidated Cash Flow Statement
From January to September 2009

Prepared by Zijin Mining Group Co., Ltd.*

Unit: RMB (unaudited)

Items	Amount from the beginning of this year to the end of the reporting period (January to September)	Amount from the beginning of last year to the end of the reporting period of last year (January to September)
1. Cash flow from operating activities:		
Cash received from sales of goods and rendering of services	14,592,862,971	13,324,070,202
Net increase in deposits from clients and placements from peers		
Net increase in loans from central bank		
Net increase in loans from other financial institutes		
Cash received from premiums of original insurance policies		
Net cash received from reinsurance business		
Net increase in reserve of the insured and investment		
Net increase in disposal of held-for-trade financial assets		
Cash received from interests, fees and commission		
Net increase in borrowed funds		
Net increase in fund for repurchase business		
Refunds of taxes and levies	19,353,121	4,618,946
Other cash received relating to operating activities		
Sub-total of cash inflows from operating activities	14,612,216,092	13,328,689,148
Cash paid for goods purchased and services rendered	9,065,971,911	8,048,309,072
Net increase in loans and advances to clients		
Net increase in deposits to central bank and peers		
Cash payment of claims under original insurance policies		
Cash payment of interests, fees and commission		
Cash paid for bonus of insurance policies		
Cash paid to and on behalf of employees	543,205,132	510,527,831
Payments for taxes and levies	1,559,314,858	1,503,633,872
Other cash paid relating to operating activities	275,966,304	781,798,820
Sub-total of cash outflows from operating activities	11,444,458,205	10,844,269,595
Net cash flows from operating activities	3,167,757,887	2,484,419,553
2. Cash flows from investing activities:		
Cash received from disposal of investments	149,275,000	524,998,822
Cash received from return on investments	104,180,241	81,275,055
Net cash received from disposal of fixed assets, intangible assets and other long-term assets	156,600,057	4,991,772
Net cash received from disposal of subsidiaries and other business units	44,246,783	82,440,510
Cash receipts relating to other investing activities	1,030,156,941	743,538,122
Sub-total of cash inflows from investing activities	1,484,459,022	1,437,244,281
Cash paid for acquisition of fixed assets, intangible assets and other long-term assets	1,830,257,999	2,696,604,142

Items	Amount from the beginning of this year to the end of the reporting period (January to September)	Amount from the beginning of last year to the end of the reporting period of last year (January to September)
Cash paid for investments	516,406,629	1,640,030,991
Net increase in secured loans		
Net cash payments for acquisition of subsidiary and other operating business units	249,028,280	327,190,544
Cash payments relating to other investing activities	778,857,225	1,522,549,211
Sub-total of cash outflows from investing activities	3,374,550,133	6,186,374,888
Net cash flows from investing activities	-1,890,091,111	-4,749,130,607
3. Cash flows from financing activities:		
Proceeds from shares issued	6,000,000	10,376,675,898
Including: Cash received from investments of minority shareholders in subsidiaries		
Cash received from borrowings	3,307,060,563	3,123,499,993
Cash received from bond issued		
Cash received from other financing activities		235,330,242
Sub-total of cash inflows from financing activities	3,313,060,563	13,735,506,133
Repayments of borrowings	2,399,284,286	5,872,896,462
Cash paid for dividends and profits distributed or interests repayment	1,510,403,863	1,918,426,500
Including: Dividends and profits paid to minority shareholders by subsidiaries		
Cash payment relating to other financing activities	287,686,819	234,546,861
Sub-total of cash outflows from financing activities	4,197,374,968	8,025,869,823
Net cash flows from financing activities	-884,314,405	5,709,636,310
4. Effect of changes of exchange rate on cash and cash equivalents	-2,227,088	-18,081,210
5. Net increase in cash and cash equivalents	391,125,283	3,426,844,046
Add: Balance of cash and cash equivalents at the beginning of the year	2,719,868,025	2,236,596,925
6. Balance of cash and cash equivalents at the end of the period	3,110,993,308	5,663,440,971

Company's legal representative:
Mr. Chen Jinghe

Person-in-charge of accounting:
Mr. Zhou Zhengyuan

Head of accounting department:
Mr. Chen Hong

Cash Flow Statement of the Parent Company
From January to September 2009

Prepared by Zijin Mining Group Co., Ltd.*

Unit: RMB (unaudited)

Items	Amount from the beginning of this year to the end of the reporting period (January to September)	Amount from the beginning of last year to the end of the reporting period of last year (January to September)
1. Cash flow from operating activities:		
Cash received from sales of goods and rendering of services	3,746,802,799	2,662,295,599
Refund of taxes and levies	215,188	
Cash received from activities related to operations	0	1,179,858,738
Sub-total of cash inflows from operating activities	3,747,017,987	3,842,154,337
Cash paid for goods purchased and services rendered	634,506,651	760,571,057
Cash paid to and on behalf of employees	136,368,996	149,664,847
Payments for taxes and levies	529,243,431	610,634,038
Other cash paid relating to operating activities	1,701,263,892	1,184,614,212
Sub-total of cash outflows from operating activities	3,001,382,970	2,705,484,154
Net cash flows from operating activities	745,635,017	1,136,670,183
2. Cash flows from investing activities:		
Cash received from disposal of investments		
Cash received from return on investments	447,139,848	404,113,864
Net cash received from disposal of fixed assets, intangible assets and other long-term assets	114,545	796,232
Net cash received from disposal of subsidiaries and other business units	33,871,800	
Cash receipts relating to other investing activities	806,133,195	701,121,098
Sub-total of cash inflows from investing activities	1,287,259,388	1,106,031,194
Cash paid for acquisition of fixed assets, intangible assets and other long-term assets	361,709,831	355,051,650
Cash paid for investments	440,587,659	3,359,532,400
Net cash payments for acquisition of subsidiary and other operating business units		
Cash payments relating to other investing activities	842,177,514	1,143,213,223
Sub-total of cash outflows from investing activities	1,644,475,004	4,857,797,273
Net cash flows from investing activities	-357,215,616	-3,751,766,079
3. Cash flows from financing activities:		
Proceeds from shares issued	0	9,832,070,000
Cash received from borrowings	1,079,854,252	1,355,566,427
Cash received from other financing activities	0	121,724,015
Sub-total of cash inflows from financing activities	1,079,854,252	11,309,360,442
Repayments of borrowings	45,000,000	3,927,578,200
Cash paid for dividends and profits distributed or interests repayment	1,318,116,623	1,366,513,095
Cash payment relating to other financing activities	134,402,404	44,165,519
Sub-total of cash outflows from financing activities	1,497,519,027	5,338,256,814
Net cash flows from financing activities	-417,664,775	5,971,103,628

Zijin Mining Group Co., Ltd.* Third Quarterly Report 2009

Items	Amount from the beginning of this year to the end of the reporting period (January to September)	Amount from the beginning of last year to the end of the reporting period of last year (January to September)
4. Effect of changes of exchange rate on cash and cash equivalents	-586,684	-13,673,273
5. Net increase in cash and cash equivalents	-29,832,058	3,342,334,459
Add: Balance of cash and cash equivalents at the beginning of the year	1,353,486,370	539,136,593
6. Balance of cash and cash equivalents at the end of the period	1,323,654,312	3,881,471,052

Company's legal representative:
Mr. Chen Jinghe

Person-in-charge of accounting:
Mr. Zhou Zhengyuan

Head of accounting department:
Mr. Chen Hong